GOLDTERRA INC. P.O. BOX 783 PRICE, UT 84501-0783

WELLS FARGO BANK, N.A. www.wellsfargo.com 31-297/1240

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PAY TO THE ORDER OF

ROUTED TO ACCOUNTING DIVISION OF OIL GAS AND MINING

**450.00

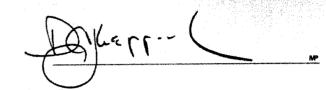
DIVISION OF OIL GAS AND MINING 1594 West North Temple-Suite 1210 P.O. Box 145801

Salt Lake City, UT. 84114-5801

MEMO

© 2005 INTUIT INC. # 785 1-800-433-88

PERMIT'S#\$150078,#\$150077,#\$150080



6/26/2009

GOLDTERRA INC.

DIVISION OF OIL GAS AND MINING

1440 · Licenses and Permits-Capitalize 1440 Licenses and Permits-Capitalize

1440 · Licenses and Permits-Capitalize

PERMIT#S150078 BLACK KNIGHT PERMIT#S150077 BLUE CASTLE PERMIT#S150080 BLACK BUTTE

ORIGINAL CHECK

150.00 150.00 150.00

1793

RECEIVED JUN 3 0 2009 DIV. OF OIL, GAS & MINING

WELLS FARGO CHE PERMIT'S#\$150078,#\$150077,#\$150080

450.00

This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED	PROJECT NAME	PERMIT ID
GOLDTERRA, INC	BLUE CASTLE	\$150077
DUE DATE ANNUAL FEE AMOUNT DUE		F NOT ENCLOSED*

07/25/2009

\$ 150

\$ 150

Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.

DIVISION OF OIL GAS AND MINING 1594 WEST NORTH TEMPLE SUITE 1210 Forms and other permit-related information are PO ROX 145801 RECEINABLE on the Web at http://ogm.utah.gov/minerals PO BOX 145801 SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

or you can call (801) 538-5291 for more information.

JUN 3 0 2009

Please make check payable to:

DIV. OF OIL, GAS & MINING Division of Oil, Gas and Mining

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